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AGENDA

Natural Gas Advisory Committee February 28, 2002

1. Welcome and introductions
2. Approval of agenda
3. General comments on proposed forecast ranges
4. Review of natural gas price forecasts
 - Wellhead price assumptions
 - Basis differentials to Sumas and Kingsgate
 - Transportation and distribution costs for utility plants
 - Fuel supplies for generation
 - ✓ Firm/non-firm mix
 - ✓ Firm gas supply premium
 - Bundled retail prices
5. Other natural gas issues discussion
 - Gas space and water heating trends
 - Effect of growing gas-fired electric generation on natural gas markets
6. Review of oil price forecasts
 - World oil price assumptions
 - Refinery cost model
 - Retail prices
6. Discussion of other issues regarding oil
 - Status of oil backup for interruptible gas-fired generation
 - Changes in fuel switching capacity
7. Review of coal price assumptions
 - Mine-mouth price decline assumptions
 - Delivered price differentials to states
 - Other issues regarding coal prices and use

8. Discussion of future meetings and issues that NGAC members would like to see addressed in the Council's power plan.